



Three-Month Events Calendar

Distribution Limited to **Private Client Group**

Issued Monthly
Issue of May
2009

Updated:
5/4/2009

May through July 2009

May 2009

<i>Date</i>	<i>Company</i>	<i>Event</i>
5/04	Bruno's Supermarkets, LLC, DIP	Hearing on sale of assets.
5/04- 08	CVS Caremark Corp.	Anticipated 1 st Quarter earnings release and 10-Q filing.
5/04- 14	drugstore.com, Inc.	Anticipated 1 st Quarter earnings release and 10-Q filing.
5/04- 08	Denny's Corporation	Anticipated filing of 10-Q for 1st Quarter.
5/04- 08	McKesson Corporation	Anticipated filing of annual 10-K report.
5/04- 08	AmerisourceBergen Corporation	Anticipated filing of 10-Q for 2 nd Quarter.
5/04- 08	Cardinal Health, Inc.	Anticipated filing of 10-Q for 3 rd Quarter.
5/04- 08	Tenet Healthcare Corp.	Anticipated 1 st Quarter earnings release and 10-Q filing.
5/05	Duane Reade Holdings, Inc.	Anticipated 1 st Quarter earnings release.
5/06	Delhaize Group	Anticipated 1 st Quarter earnings release.
5/06	BI-LO Holding, LLC, DIP	C&S critical vendor hearing.
5/07	Monthly Retail Sales	April 2009 F&D Reports Monthly Retail Sales Report.
5/12	The Great Atlantic & Pacific Tea Co.	Anticipated 4 th Quarter earnings release and filing of annual 10-K report.
5/11- 15	Stater Bros. Holdings, Inc.	Anticipated filing of 10-Q for 2 nd Quarter.
5/11- 15	Unified Grocers, Inc.	Anticipated filing of 10-Q for 2 nd Quarter.
5/11- 15	Winn-Dixie Stores, Inc.	Anticipated 3 rd Quarter earnings release and 10-Q filing.
5/11- 15	Spartan Stores, Inc.	Anticipated 4 th Quarter earnings release and filing of annual 10-K report.
5/12	The Great Atlantic & Pacific Tea Co.	Anticipated 4 th Quarter earnings release.
5/15	Tenet Healthcare Corporation	9.0% Sr. Notes, due 2015 – interest payment of \$31.5 million due. 10.0% Sr. Notes, due 2018 – interest payment of \$35.0 million due.
5/15	Raley's	\$200 million secured credit facility matures.
5/18- 22	Whole Foods Market, Inc.	Anticipated 2 nd Quarter earnings release and 10-Q filing.
5/18	F&D Reports	Quarterly Dinner Meeting in NY.
5/15	Spartan Stores, Inc.	3.375% Convertible Note, due 2027 – interest payment of \$1.9 million due.
5/15	Ahold	JPY Notes, due 5/15/2031 – interest payment of \$6.5 million due.
5/28- 6/03	Sears Holding Corporation	Anticipated 1 st Quarter earnings release and 10-Q filing.
5/28	F&D Reports	Analyzing Cash Flows Web Conf. For more information, please click below: https://www1.gotomeeting.com/register/164050883
5/28	Ahold	Anticipated 1 st Quarter earnings release.

June 2009

<i>Date</i>	<i>Company</i>	<i>Event</i>
6/01	Ingles Markets, Inc.	8.875% Senior Sub Notes, due 2011 – interest payment of \$15.5 million due.
6/04	Monthly Retail Sales	May 2009 F&D Reports Monthly Retail Sales Report.
6/08- 12	United Natural Foods	Anticipated filing of 10-Q for 3 rd Quarter.
6/08- 12	Fred's, Inc.	Anticipated filing of 10-Q for 1 st Quarter.
6/08- 18	Duckwall-ALCO Stores, Inc.	Anticipated 1 st Quarter earnings release and 10-Q filing.
6/15	Rite Aid Corporation	9.5% Sr. Notes, due 2017 – interest payment of \$37.9 million due. 9.375% Sr. Notes, due 2015 – interest payment of \$19.0 million due.
6/15	Stater Bros. Holdings, Inc.	8.125% Senior Notes, due 2012 – interest payment of \$21.3 million due.
6/15	Duane Reade Holdings, Inc.	Senior Secured Notes, due 2010 – interest payment of \$3.4 million due.
6/15	Tenet Healthcare Corporation	9.875% Senior Notes, due 2014 – interest payment of \$49.4 million due.



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<i>Date</i>	<i>Company</i>	<i>Event</i>
6/15- 25	Dollar General Corporation	Anticipated 1 st Quarter earnings release and 10-Q filing.
6/19	BI-LO Holding, LLC, DIP	Bar Date, last day to file claims.
6/23- 6/30	The Kroger Co.	Anticipated 1 st Quarter earnings release.
6/25	Rite Aid Corporation	Anticipated 1 st Quarter earnings release and 10-Q for 1 st Quarter.
6/30	Henry Schein, Inc.	Scheduled maturity of \$130.0 million of 6.9% Notes.

July 2009

<i>Date</i>	<i>Company</i>	<i>Event</i>
6/30- 7/07	PriceSmart, Inc.	Anticipated 3 rd Quarter earnings release and 10-Q for 3 rd Quarter.
7/01- 07	The Kroger Co.	Anticipated filing of 10-Q for 1 st Quarter.
7/06- 10	Family Dollar Stores, Inc.	Anticipated filing of 10-Q for 3 rd Quarter.
7/06- 13	The Jean Coutu Group (PJC) Inc.	Anticipated 1 st Quarter earnings release.
7/09	Monthly Retail Sales	June 2009 F&D Reports Monthly Retail Sales Report.
7/13- 24	Safeway, Inc.	Anticipated 2 nd Quarter earnings release and 10-Q for 2 nd Quarter.
7/15	Tenet Healthcare Corporation	9.25% Sr. Note, due 2015 – interest payment of \$37.0 million due.
7/15	Dollar General Corporation	10.625% Sr. Note, due 2015 – interest payment of \$62.5 million due. 11.875% Sr. Toggle Note, due 2017 – interest payment of \$38.96 million due.
7/15	Rite Aid Corporation	10.375% Sr. Secured Note, due 2016 – interest payment of \$22.3 million due.
7/20- 24	The Great Atlantic & Pacific Tea Co.	Anticipated 1 st Quarter earnings release and 10-Q for 1 st Quarter.
7/20- 30	Penn Traffic Company	Anticipated 1 st Quarter earnings release.
7/21- 25	Nash Finch Company	Anticipated 2 nd Quarter earnings release and 10-Q for 2 nd Quarter.
7/21- 31	drugstore.com, Inc.	Anticipated 2 nd Quarter earnings release.
7/20- 24	SUPERVALU, Inc.	Anticipated 1 st Quarter earnings release and 10-Q for 1 st Quarter.

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