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# Weekly **BON**D Watch

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**April 24, 2009**

Winners ~ Percentage Change Increase in Price	% Gain	Losers ~ Percentage Change Decrease in Price	% Loss
Broder Bros. Co. (Note 11.25% 10/15/10)	29.03%	Builders FirstSource. (Floating Rate Notes due 2012)	-5.88%
Bon-Ton Stores, Inc. (Note 10.25 9/15/14)	26.09%	Liberty Media Holding Corp. (Note 7.875 7/15/2009)	-5.15%
Saks Inc (Convertible Note 2.0 9/15/2024)	17.07%	Michaels Stores Inc (Note 11.375 11/1/16)	-4.55%
Rite Aid Corporation (Deb 6.875 8/15/2013)	15.89%	Neiman Marcus Group (Note 10.375 10/15/2015)	-2.35%
Sears Roebuck Acceptance (Note 7.0 6/01/2032)	12.90%	Brookstone, Inc. (Note 12.0% 10/15/12)	-2.33%

	4/23/2009	4/16/2009	% Change	1/2/2009	4/23/2008
10 Year Treasury Yield	2.93%	2.83%	+0.10%	2.42%	3.73%

**10-Year Treasury Yield** - The 10-year Treasury Note is a debt financing instrument of the U.S. Federal government. The yield on the 10-year note is used as a benchmark for fixed income securities. It is most frequently quoted when discussing the performance of the U.S. government-bond market and is used to convey the market's take on long-term macroeconomic expectations.

Yield To Maturity		4/23/2009	4/16/2009	4/9/2009	4/2/2009	4 Week Change	Rolling 52 Weeks Year High	Rolling 52 Weeks Year low	Next Interest Payment	S&P	MOODYS
<b>RETAIL FOOD</b>											
6.83%	Ahold Finance U S A (Note 6.875 5/01/2029)	\$ 99.92	\$ 93.95	\$ 93.49	\$ 95.24	4.92%	\$ 105.12	\$ 76.08	5/1/2009	BB+	BAA3
4.65%	Ahold Finance U S A (Note 8.25 7/15/2010)	\$ 103.73	\$ 103.17	\$ 101.29	\$ 101.29	2.41%	\$ 106.81	\$ 96.57	7/15/2009	BB+	BAA3
7.81%	Ahold Finance U S A (Note 6.25 5/01/2009)	\$ 99.96	\$ 99.89	\$ 99.83	\$ 99.75	0.21%	\$ 101.61	\$ 97.52	5/1/2009	BB+	BAA3
28.37%	Controladora Comercial Mexicana (Note 6.625 6/01/15)	\$ 37.98	\$ 37.41	\$ 36.58	\$ 35.40	7.28%	\$ 103.13	\$ 30.93	6/1/2009	D	N/A
5.17%	Delhaize America, Inc. (Note 8.125 10/15/11)*	\$ 105.43	\$ 105.54	\$ 105.48	\$ 105.66	-0.22%	\$ 108.90	\$ 102.57	10/15/2009	BBB-	BAA3
8.32%	Delhaize America, Inc. (Deb 9.05 10/15/31)	\$ 106.49	\$ 104.83	\$ 104.33	\$ 106.18	0.29%	\$ 125.08	\$ 88.61	10/15/2009	BBB-	BAA3
7.25%	Delhaize Group. (Note 6.5 6/15/17)	\$ 95.27	\$ 95.85	\$ 95.31	\$ 96.31	-1.08%	\$ 105.98	\$ 80.97	6/15/2009	BBB-	BAA3
N.A.	Great Atlantic & Pacific Tea (Quibs 9.375 due 2039) *	\$ 16.59	\$ 16.50	\$ 16.60	\$ 15.28	8.52%	\$ 26.25	\$ 6.40	5/1/2009	CCC+	CAA1
10.38%	Great Atlantic & Pacific Tea (Srnt 9.125 due 2011)	\$ 97.00	\$ 97.00	\$ 97.00	\$ 97.00	0.00%	\$ 102.50	\$ 97.00	5/1/2009	Not Rated	CAA1
9.30%	Ingles Markets, Incorporated (Sr. Note 8.875 2011)	\$ 98.50	\$ 98.50	\$ 98.50	\$ 97.50	1.03%	\$ 102.00	\$ 85.00	6/1/2009	B+	B2

\* The QUIB (Quarterly Interest Bond) is the security name for a company bond sold in small denominations (generally \$25 per bond) paying quarterly interest.

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Yield To					4 Week	Rolling 52 Weeks		Next Interest			
Maturity		4/23/2009	4/16/2009	4/9/2009	4/2/2009	Change	Year High	Year low	Payment	S&P	MOODY'S
<b>RETAIL FOOD</b>											
3.78%	Kroger Co. (The) (Note 6.8 4/01/2011)	\$ 105.54	\$ 105.56	\$ 105.50	\$ 105.49	0.06%	\$ 105.94	\$ 98.39	10/1/2009	BBB-	BAA2
6.05%	Kroger Co. (The) (Note 6.8 18/15/2018)	\$ 105.18	\$ 105.56	\$ 103.06	\$ 103.94	1.19%	\$ 108.57	\$ 86.56	6/15/2009	BBB-	BAA2
4.48%	Kroger Co. (The) (Srnt 6.2 6/15/2012)	\$ 104.90	\$ 104.97	\$ 104.74	\$ 104.76	0.14%	\$ 105.22	\$ 97.49	6/15/2009	BBB-	BAA2
3.71%	Kroger Co. (The) (Srnt 7.25 6/01/2009)	\$ 100.36	\$ 100.41	\$ 100.46	\$ 100.52	-0.17%	\$ 103.16	\$ 100.20	6/1/2009	BBB-	BAA2
7.04%	Kroger Co. (The) (Srnt 7.7 6/01/2029)	\$ 106.69	\$ 107.14	\$ 104.93	\$ 106.92	-0.21%	\$ 113.43	\$ 85.42	6/1/2009	BBB-	BAA2
5.46%	Kroger Co. (The) (Note 4.95 1/15/2015)	\$ 97.35	\$ 97.69	\$ 97.10	\$ 97.45	-0.10%	\$ 98.73	\$ 84.48	7/15/2009	BBB-	BAA2
5.80%	Kroger Co. (The) (Note 6.4 8/15/2017)	\$ 103.70	\$ 103.04	\$ 101.80	\$ 102.26	1.41%	\$ 106.58	\$ 86.09	8/15/2009	BBB-	BAA2
7.24%	Kroger Co. (The) (Srnt 8.0 9/15/2029)	\$ 107.69	\$ 108.14	\$ 105.39	\$ 107.37	0.30%	\$ 116.90	\$ 88.02	9/15/2009	BBB-	BAA2
3.70%	Kroger Co. (The) (Srnt 8.05 2/01/2010)	\$ 103.25	\$ 103.31	\$ 103.33	\$ 103.40	-0.14%	\$ 105.85	\$ 100.43	8/1/2009	BBB-	BAA2
4.26%	Kroger Co. (The) (Srnt 6.75 10/15/2012)	\$ 106.80	\$ 105.70	\$ 105.56	\$ 105.53	1.20%	\$ 107.10	\$ 97.33	10/15/2009	BBB-	BAA2
6.72%	Kroger Co. (The) (Srnt 7.5 4/01/2031)	\$ 108.51	\$ 109.00	\$ 107.56	\$ 109.75	-1.12%	\$ 117.30	\$ 83.15	10/1/2009	BBB-	BAA2
4.61%	Kroger Co. (The) (Note 5.5 2/01/2013)	\$ 102.94	\$ 103.02	\$ 102.17	\$ 102.27	0.65%	\$ 103.19	\$ 92.09	8/1/2009	BBB-	BAA2
6.05%	Kroger Co. (The) (Note 7.0 5/01/2018)	\$ 106.31	\$ 106.67	\$ 104.28	\$ 105.13	1.13%	\$ 109.71	\$ 88.37	5/1/2009	BBB-	BAA2
11.24%	Pantry, Inc (The) (Note 7.75 8/15/2014)	\$ 86.75	\$ 81.00	\$ 81.00	\$ 78.00	11.22%	\$ 86.75	\$ 67.50	8/15/2009	B-	CAA1
3.77%	Safeway Inc. (Note 6.5 3/01/2011)	\$ 104.79	\$ 104.89	\$ 104.55	\$ 104.71	0.08%	\$ 105.21	\$ 97.14	9/1/2009	BBB	BAA2
6.62%	Safeway Inc. (Deb 7.25 2/01/2031)	\$ 106.83	\$ 107.92	\$ 104.95	\$ 107.08	-0.23%	\$ 114.10	\$ 78.53	8/1/2009	BBB	BAA2
7.10%	Safeway Inc. (Deb 7.45 9/15/2027)	\$ 103.24	\$ 104.18	\$ 102.11	\$ 103.98	-0.71%	\$ 110.64	\$ 84.76	9/15/2009	BBB	BAA2
3.65%	Safeway Inc. (Note 4.95 8/16/2010)	\$ 101.61	\$ 101.70	\$ 101.67	\$ 101.77	-0.16%	\$ 101.89	\$ 96.00	8/16/2009	BBB	BAA2
4.86%	Safeway Inc. (Note 5.625 8/15/2014)	\$ 103.41	\$ 103.42	\$ 101.33	\$ 102.06	1.32%	\$ 103.97	\$ 89.50	8/15/2009	BBB	BAA2
4.52%	Safeway Inc. (Note 5.8 8/15/2012)	\$ 103.78	\$ 103.91	\$ 103.09	\$ 103.43	0.34%	\$ 104.57	\$ 93.42	8/15/2009	BBB	BAA2
5.75%	Safeway Inc. (Note 6.35 8/15/2017)	\$ 103.73	\$ 103.73	\$ 102.15	\$ 102.08	1.61%	\$ 106.32	\$ 85.45	8/15/2009	BBB	BAA2
3.01%	Safeway Inc. (Note 7.5 9/15/2009)	\$ 101.74	\$ 101.80	\$ 101.86	\$ 101.94	-0.20%	\$ 104.34	\$ 97.57	9/15/2009	BBB	BAA2
8.48%	Stater Bros. Holdings Inc. (Note 8.125 6/15/12)	\$ 98.50	\$ 98.00	\$ 99.00	\$ 98.50	0.00%	\$ 102.50	\$ 86.00	6/15/2009	B+	B2
8.56%	Stater Bros. Holdings Inc. (Note 7.75 10/15/15)	\$ 95.75	\$ 95.00	\$ 95.50	\$ 96.00	-0.26%	\$ 100.50	\$ 79.00	10/15/2009	B+	B2
8.56%	Stater Bros. Holdings Inc. (Note 7.75 10/15/15)	\$ 95.75	\$ 95.00	\$ 95.50	\$ 96.00	-0.26%	\$ 101.00	\$ 79.00	10/15/2009	B+	B2
8.24%	SUPERVALU Inc. (Note 7.5 5/15/2012)	\$ 97.50	\$ 98.50	\$ 98.00	\$ 98.25	-0.76%	\$ 104.40	\$ 83.50	5/15/2009	B+	BA3
4.08%	SUPERVALU Inc. (Note 7.875 8/01/2009)	\$ 100.50	\$ 100.00	\$ 100.13	\$ 100.13	0.37%	\$ 102.50	\$ 91.50	8/1/2009	B+	BA3
4.08%	SUPERVALU Inc. (Bond 7.875 8/01/2009)	\$ 100.50	\$ 100.00	\$ 100.13	\$ 100.13	0.37%	\$ 102.50	\$ 91.50	8/1/2009	B+	BA3
8.06%	SUPERVALU Inc. (Note 7.5 11/15/2014)	\$ 97.00	\$ 97.50	\$ 97.00	\$ 97.00	0.00%	\$ 104.00	\$ 74.00	5/25/2009	B+	BA3
10.34%	Susser Hldgs L L (Note 10.625% 18/15/13)	\$ 100.50	\$ 96.00	\$ 96.50	\$ 97.00	3.61%	\$ 104.00	\$ 81.00	6/15/2009	B+	B3

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Yield To						4 Week	Rolling 52 Weeks		Next Interest		
Maturity		4/23/2009	4/16/2009	4/9/2009	4/2/2009	Change	Year High	Year low	Payment	S&P	MOODY'S
<b>CASUAL DINING / FOOD SERVICE</b>											
9.14%	ARAMARK Corporation (Note 5.0 6/01/2012)	\$ 88.50	\$ 88.00	\$ 86.25	\$ 87.50	1.14%	\$ 92.00	\$ 69.50	6/1/2009	B-	B3
9.85%	ARAMARK Corporation (Note 8.5 8/1/2015)	\$ 93.63	\$ 95.25	\$ 93.00	\$ 92.50	1.22%	\$ 104.62	\$ 74.00	8/1/2009	B	B3
4.12%	ARAMARK Corporation (Note 8/1/2015)	\$ 78.50	\$ 79.50	\$ 77.38	\$ 76.25	2.95%	\$ 96.62	\$ 66.00	8/1/2009	B	B3
9.23%	Brinker Intl ( Note 5.75 6/15/2014)	\$ 85.97	\$ 86.36	\$ 80.78	\$ 75.62	13.69%	\$ 93.59	\$ 74.18	6/15/2009	BBB-	BA2
7.14%	Darden Restaurants, Inc. (Note 4.875 8/15/10)	\$ 97.17	\$ 97.04	\$ 96.99	\$ 97.04	0.13%	\$ 98.75	\$ 92.96	8/15/2009	BBB	BAA3
10.02%	Darden Restaurants, Inc. (Note 6.8 10/15/37)	\$ 69.64	\$ 67.90	\$ 67.57	\$ 68.75	1.30%	\$ 92.39	\$ 59.51	10/15/2009	BBB	BAA3
8.20%	Darden Restaurants, Inc. (Note 6.2 10/15/17)	\$ 87.79	\$ 84.00	\$ 82.21	\$ 83.06	5.70%	\$ 97.55	\$ 72.51	10/15/2009	BBB	BAA3
7.47%	Darden Restaurants, Inc. (Note 5.625 10/15/12)	\$ 94.36	\$ 93.07	\$ 92.66	\$ 92.98	1.48%	\$ 98.51	\$ 85.63	10/15/2009	BBB	BAA3
7.14%	Darden Restaurants, Inc. (Note 4.875 8/15/10)	\$ 97.17	\$ 97.04	\$ 96.99	\$ 97.04	0.13%	\$ 98.75	\$ 92.96	8/15/2009	BBB	BAA3
13.53%	Denny's Corporation (Note 10.0 10/01/12)	\$ 90.00	\$ 90.00	\$ 86.50	\$ 86.50	4.05%	\$ 98.25	\$ 65.00	10/1/2009	B-	CAA1
14.95%	Royal Caribbean Cruises Ltd. (Note 6.875% 12/01/13)	\$ 73.25	\$ 67.00	\$ 55.25	\$ 55.00	33.18%	\$ 94.50	\$ 49.00	6/1/2009	BB-	BA2
15.31%	Royal Caribbean Cruises Ltd. (Deb 7.25% 9/15/18)	\$ 61.00	\$ 56.00	\$ 48.00	\$ 47.00	29.79%	\$ 91.00	\$ 44.00	9/15/2009	BB-	BA2
15.06%	Royal Caribbean Cruises Ltd. (Note 7.0% 6/15/13)	\$ 75.25	\$ 69.50	\$ 58.00	\$ 57.00	32.02%	\$ 97.50	\$ 50.00	6/15/2009	BB-	BA2
15.36%	Royal Caribbean Cruises Ltd. (Note 7.25% 6/15/16)	\$ 65.00	\$ 59.00	\$ 53.00	\$ 49.00	32.65%	\$ 94.00	\$ 44.00	6/15/2009	BB-	BA2
14.09%	Royal Caribbean Cruises Ltd. (Note 7.5% 10/15/27)	\$ 56.50	\$ 51.50	\$ 47.00	\$ 45.00	25.56%	\$ 87.50	\$ 42.00	10/15/2009	BB-	BA2
10.80%	Royal Caribbean Cruises Ltd. (Note 8.0% 5/15/10)	\$ 96.75	\$ 96.25	\$ 91.00	\$ 85.00	13.82%	\$ 102.50	\$ 77.00	5/15/2009	BB-	BA2
13.96%	Royal Caribbean Cruises Ltd. (Note 8.75% 2/08/11)	\$ 91.50	\$ 89.63	\$ 76.25	\$ 75.00	22.00%	\$ 104.75	\$ 71.50	8/2/2009	BB-	BA2
13.96%	Sysco Corporation (Note 5.375 9/21/2035)	\$ 91.50	\$ 89.63	\$ 76.25	\$ 75.00	22.00%	\$ 104.75	\$ 71.50	9/21/2009	BB-	A1
4.41%	Sysco Corporation (Note 4.6 9/15/2014)	\$ 100.69	\$ 101.22	\$ 100.74	\$ 101.36	-0.66%	\$ 105.97	\$ 97.92	9/15/2009	A+	A1
3.80%	Sysco Intl Co (Note 6.1 6/01/2012)	\$ 106.58	\$ 106.79	\$ 106.56	\$ 106.85	-0.25%	\$ 108.29	\$ 97.46	6/1/2009	A+	A1
5.43%	YUM! Brands, Inc. (Note 7.7 7/01/2012)	\$ 106.46	\$ 106.67	\$ 106.43	\$ 106.78	-0.30%	\$ 109.09	\$ 96.22	7/1/2009	BBB-	BAA3
7.29%	YUM! Brands, Inc. (Note 6.25 10/15/2016)	\$ 94.23	\$ 94.86	\$ 93.36	\$ 93.98	0.26%	\$ 101.33	\$ 78.88	10/15/2009	BBB-	BAA3
6.90%	YUM! Brands, Inc. (Note 6.25 9/15/2018)	\$ 95.54	\$ 96.17	\$ 91.54	\$ 92.57	3.20%	\$ 101.09	\$ 75.61	9/15/2009	BBB-	BAA3
8.12%	YUM! Brands, Inc. (Note 6.875 11/15/2037)	\$ 85.95	\$ 83.01	\$ 81.20	\$ 82.82	3.78%	\$ 98.07	\$ 61.01	5/15/2009	BBB-	BAA3
4.93%	Tricon Global Re (Note 8.875 10/15/2011)	\$ 107.29	\$ 107.43	\$ 106.63	\$ 106.82	0.44%	\$ 111.64	\$ 100.08	10/15/2009	BBB-	BAA3
<b>RETAIL DRUG</b>											
3.19%	CVS Corporation (Note 5.75 8/15/2011)	\$ 105.58	\$ 104.51	\$ 104.36	\$ 104.55	0.99%	\$ 105.73	\$ 94.23	8/15/2009	BBB+	BAA2
3.52%	CVS Corporation (Note 4.0 9/15/2009)	\$ 100.17	\$ 100.16	\$ 100.15	\$ 100.13	0.04%	\$ 100.17	\$ 96.20	9/15/2009	BBB+	BAA2
4.86%	CVS Corporation (Note 5.875 9/15/2014)	\$ 99.95	\$ 99.10	\$ 97.40	\$ 98.82	1.14%	\$ 100.62	\$ 81.20	9/15/2009	BBB+	BAA2
5.83%	CVS Corporation (Note 6.125 8/15/2016)	\$ 101.57	\$ 101.65	\$ 99.45	\$ 100.26	1.31%	\$ 104.38	\$ 83.39	8/15/2009	BBB+	BAA2
29.73%	Duane Reade Inc. (Note 9.75 8/01/2011)	\$ 68.00	\$ 61.00	\$ 60.00	\$ 57.00	19.30%	\$ 95.00	\$ 50.00	8/1/2009	CCC-	CAA3
11.27%	Duane Reade Inc. (Note floating rate 2010)	\$ 83.00	\$ 83.00	\$ 80.00	\$ 80.00	3.75%	\$ 96.00	\$ 67.00	N.A.	CCC+	CAA1
15.12%	Rite Aid Corporation (Note 10.375 7/15/2016)	\$ 79.00	\$ 77.25	\$ 71.25	\$ 66.75	18.35%	\$ 96.50	\$ 49.50	7/15/2009	B-	CAA2

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Yield To						4 Week	Rolling 52 Weeks		Next Interest		
Maturity		4/23/2009	4/16/2009	4/9/2009	4/2/2009	Change	Year High	Year low	Payment	S&P	MOODYS
<b>RETAIL DRUG</b>											
30.86%	Rite Aid Corporation (Deb 6.875 18/15/2028)	\$ 22.00	\$ 20.00	\$ 17.50	\$ 15.50	41.94%	\$ 56.00	\$ 8.00	6/15/2009	CCC	CA
43.09%	Rite Aid Corporation (Deb 6.875 8/15/2013)	\$ 31.00	\$ 26.75	\$ 21.50	\$ 19.00	63.16%	\$ 72.00	\$ 12.00	8/15/2009	CCC	CA
34.52%	Rite Aid Corporation (Note 7.7 8/15/2027)	\$ 22.00	\$ 19.00	\$ 17.50	\$ 16.00	37.50%	\$ 60.00	\$ 8.00	8/15/2009	CCC	CA
47.35%	Rite Aid Corporation (Note 9.25 6/01/2013)	\$ 33.00	\$ 28.88	\$ 26.13	\$ 23.00	43.48%	\$ 99.50	\$ 16.50	6/1/2009	CCC+	N.A.
51.45%	Rite Aid Corporation (Note 8.125 5/01/2010)	\$ 68.00	\$ 67.50	\$ 65.00	\$ 62.88	8.15%	\$ 102.00	\$ 55.00	8/15/2009	B+	N.A.
14.02%	Rite Aid Corporation (Note 7.5 3/01/2017)	\$ 69.00	\$ 70.50	\$ 62.50	\$ 58.00	18.97%	\$ 93.12	\$ 38.25	9/1/2009	B-	CAA2
32.55%	Rite Aid Corporation (Note 8.625 3/01/2015)	\$ 38.50	\$ 36.00	\$ 31.00	\$ 28.50	35.09%	\$ 81.25	\$ 19.00	9/1/2009	CCC	CAA3
31.67%	Rite Aid Corporation (Note 9.375 18/15/2015)	\$ 39.00	\$ 36.00	\$ 31.50	\$ 28.75	35.65%	\$ 81.50	\$ 19.00	6/15/2009	CCC	CAA3
28.74%	Rite Aid Corporation (Note 9.5 6/15/2017)	\$ 40.00	\$ 36.50	\$ 31.00	\$ 28.50	40.35%	\$ 82.25	\$ 18.00	6/15/2009	CCC	CAA3
<b>WHOLESALE DRUG / HEALTHCARE</b>											
5.81%	AmerisourceBergen Corporation (Note 5.625 9/15/12)	\$ 99.34	\$ 98.95	\$ 98.60	\$ 98.37	0.99%	\$ 102.53	\$ 90.34	9/15/2009	BBB+	BAA3
6.49%	AmerisourceBergen Corporation (Note 5.875 9/15/15)	\$ 96.68	\$ 96.38	\$ 95.72	\$ 94.24	2.58%	\$ 100.83	\$ 82.07	9/15/2009	BBB+	BAA3
5.52%	Cardinal Health, Inc. (Note 6.75 8/15/2011)	\$ 102.03	\$ 102.09	\$ 102.01	\$ 101.66	0.36%	\$ 104.81	\$ 96.50	8/15/2009	BBB+	BAA2
7.39%	Cardinal Health, Inc. (Note 6.3 10/15/2016)	\$ 90.83	\$ 91.39	\$ 90.74	\$ 91.50	-0.73%	\$ 100.99	\$ 81.06	10/15/2009	BBB+	BAA2
7.55%	Cardinal Health, Inc. (Note 5.855 18/15/2017)	\$ 89.18	\$ 89.74	\$ 89.20	\$ 90.78	-1.77%	\$ 101.09	\$ 79.63	6/15/2009	BBB+	BAA2
7.34%	Cardinal Health, Inc. (Note 4.0 6/15/2015)	\$ 83.56	\$ 84.06	\$ 83.46	\$ 84.17	-0.72%	\$ 91.57	\$ 75.47	6/15/2009	BBB+	BAA2
6.20%	Cardinal Health, Inc. (Note 5.65 6/15/2012)	\$ 98.36	\$ 98.52	\$ 98.28	\$ 98.54	-0.18%	\$ 102.48	\$ 91.13	6/15/2009	BBB+	BAA2
7.55%	Cardinal Health, Inc. (Note 6.0 6/15/2017)	\$ 90.53	\$ 91.08	\$ 90.55	\$ 91.79	-1.37%	\$ 102.10	\$ 80.83	6/15/2009	BBB+	BAA2
3.65%	Cardinal Health, Inc. (Note floating rate 2009)	\$ 98.40	\$ 98.33	\$ 98.25	\$ 98.46	-0.05%	\$ 99.36	\$ 94.53	N.A.	BBB+	BAA2
15.25%	HCA Inc. (Deb 7.05 12/01/2027)	\$ 49.19	\$ 49.83	\$ 47.99	\$ 48.56	1.31%	\$ 77.53	\$ 39.82	6/1/2009	B-	CAA1
13.97%	HCA Inc. (Deb 7.19 11/15/2015)	\$ 71.20	\$ 71.05	\$ 68.19	\$ 67.32	5.77%	\$ 87.97	\$ 54.27	5/15/2009	B-	CAA1
15.48%	HCA Inc. (Deb 7.5 11/15/2095)	\$ 47.91	\$ 48.49	\$ 46.11	\$ 46.61	2.77%	\$ 77.56	\$ 40.06	5/15/2009	B-	CAA1
15.26%	HCA Inc (Note 7.69 6/15/2025)	\$ 54.47	\$ 55.16	\$ 52.32	\$ 52.91	2.96%	\$ 83.95	\$ 44.25	6/15/2009	B-	CAA1
15.76%	HCA Inc (Note 8.36 10/15/2024)	\$ 57.37	\$ 58.06	\$ 55.21	\$ 56.05	2.36%	\$ 88.35	\$ 48.32	10/15/2009	B-	CAA1
12.27%	HCA Inc (Note 5.75 9/15/2014)	\$ 76.00	\$ 75.50	\$ 70.50	\$ 67.00	13.43%	\$ 87.75	\$ 53.50	9/15/2009	B-	CAA1
11.36%	HCA Inc (Note 6.25 8/15/2013)	\$ 84.00	\$ 83.25	\$ 78.00	\$ 76.00	10.53%	\$ 91.45	\$ 56.25	8/15/2009	B-	CAA1
10.35%	HCA Inc (Nt 6.3 10/01/2012)	\$ 88.00	\$ 86.50	\$ 84.50	\$ 83.00	6.02%	\$ 94.25	\$ 67.00	10/1/2009	B-	CAA1
12.18%	HCA Inc (Nt 6.375 1/15/2015)	\$ 76.00	\$ 75.50	\$ 70.00	\$ 67.50	12.59%	\$ 89.50	\$ 53.50	7/15/2009	B-	CAA1
11.57%	HCA Inc (Nt 6.5 8/15/2016)	\$ 76.00	\$ 76.00	\$ 68.00	\$ 66.75	13.86%	\$ 90.25	\$ 53.50	8/15/2009	B-	CAA1
11.30%	HCA Inc (Nt 6.75 7/15/2013)	\$ 84.50	\$ 82.50	\$ 78.00	\$ 76.00	11.18%	\$ 93.25	\$ 57.50	7/15/2009	B-	CAA1
9.87%	Hca Inc (Note 6.95% 5/01/2012)	\$ 92.00	\$ 91.75	\$ 90.00	\$ 88.50	3.95%	\$ 98.50	\$ 74.00	5/1/2009	B-	CAA1
8.79%	Hca Inc (Note 7.875% 2/01/11)	\$ 98.00	\$ 97.50	\$ 97.00	\$ 96.75	1.29%	\$ 101.50	\$ 83.50	8/1/2009	B-	CAA1

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Yield To						4 Week	Rolling 52 Weeks		Next Interest		
Maturity		4/23/2009	4/16/2009	4/9/2009	4/2/2009	Change	Year High	Year low	Payment	S&P	MOODY'S
<b>WHOLESALE DRUG / HEALTHCARE</b>											
8.53%	HCA Inc (Nt 8.75 9/01/2010)	\$ 99.75	\$ 99.75	\$ 99.75	\$ 99.50	0.25%	\$ 103.50	\$ 88.00	9/1/2009	B-	B2
10.07%	Hca Inc (Note 9.125% 11/15/14)	\$ 95.75	\$ 96.50	\$ 94.00	\$ 93.00	2.96%	\$ 106.00	\$ 76.50	5/15/2009	BB-	B2
10.18%	Hca Inc (Note 9.25% 11/15/16)	\$ 94.88	\$ 96.00	\$ 93.75	\$ 91.00	4.26%	\$ 107.87	\$ 74.00	5/15/2009	BB-	B2
12.19%	Hca Inc (Note 9.625% 11/15/16)	\$ 87.25	\$ 86.00	\$ 82.75	\$ 80.50	8.39%	\$ 107.50	\$ 64.50	5/15/2009	BB-	B2
5.30%	McKesson Corporation (Note 7.75 2/01/2012)	\$ 106.15	\$ 106.39	\$ 106.24	\$ 106.48	-0.31%	\$ 112.32	\$ 102.62	8/1/2009	BBB+	BAA3
6.29%	McKesson Corporation (Note 5.7 3/01/2017)	\$ 96.19	\$ 95.63	\$ 95.01	\$ 94.29	2.02%	\$ 99.34	\$ 81.79	9/1/2009	BBB+	BAA3
5.05%	McKesson Corporation (Note 5.25 3/01/2013)	\$ 100.59	\$ 98.88	\$ 98.44	\$ 98.87	1.74%	\$ 101.32	\$ 86.18	9/1/2009	BBB+	BAA3
7.92%	McKesson Corporation (Deb 7.65 3/01/2027)	\$ 97.15	\$ 97.06	\$ 96.60	\$ 98.27	-1.14%	\$ 110.06	\$ 88.23	9/1/2009	BBB+	BAA3
6.31%	Medco Health Solutions, Inc. (Note 7.25 8/15/2013)	\$ 103.36	\$ 102.32	\$ 101.91	\$ 103.41	-0.04%	\$ 108.55	\$ 94.40	8/15/2009	BBB	BAA3
8.46%	Omnicare Inc (Note 6.75 8/15/13)	\$ 93.00	\$ 92.50	\$ 90.75	\$ 91.00	2.20%	\$ 95.50	\$ 81.00	6/15/2009	B+	B1
8.46%	Omnicare Inc (Note 6.125 6/01/13)	\$ 91.50	\$ 91.00	\$ 89.50	\$ 89.50	2.23%	\$ 94.00	\$ 79.50	6/1/2009	B+	B1
8.47%	Omnicare Inc (Note 6.875 8/15/15)	\$ 91.50	\$ 91.00	\$ 89.50	\$ 88.50	3.39%	\$ 95.00	\$ 76.00	6/15/2009	B+	B1
8.16%	Owens & Minor Inc New (Note 6.35 10/15/2016)	\$ 90.36	\$ 90.95	\$ 90.26	\$ 89.57	0.89%	\$ 100.31	\$ 78.20	10/15/2009	BBB-	BA2
11.18%	Tenet Healthcare Corporation (Note 7.375 2/01/13)	\$ 88.00	\$ 85.00	\$ 81.00	\$ 80.00	10.00%	\$ 95.50	\$ 63.00	8/1/2009	B	CAA1
12.12%	Tenet Healthcare Corporation (Srnt 6.375 18/1/11)	\$ 86.96	\$ 87.22	\$ 86.94	\$ 87.31	-0.40%	\$ 99.00	\$ 72.00	6/1/2009	B	CAA1
12.29%	Tenet Healthcare Corporation (Srnt 6.5 6/01/12)	\$ 84.89	\$ 85.14	\$ 84.82	\$ 85.00	-0.13%	\$ 97.25	\$ 70.00	6/1/2009	B	CAA1
12.97%	Tenet Healthcare Corporation (Note 6.875 11/15/31)	\$ 55.25	\$ 53.25	\$ 49.50	\$ 49.50	11.62%	\$ 75.00	\$ 42.00	5/15/2009	B	CAA1
13.29%	Tenet Healthcare Corporation (Note 9.25 2/01/15)	\$ 83.50	\$ 81.50	\$ 76.00	\$ 78.00	7.05%	\$ 100.38	\$ 67.50	8/1/2009	B	CAA1
13.72%	Tenet Healthcare Corporation (Note 9.875 7/01/14)	\$ 85.50	\$ 83.00	\$ 77.50	\$ 77.75	9.97%	\$ 102.25	\$ 65.00	7/1/2009	B	CAA1
<b>MASS MERCHANDISERS</b>											
2.67%	Costco Whsl Corp New (Note 5.3% 9/15/2012)	\$ 107.20	\$ 106.25	\$ 106.11	\$ 106.37	0.78%	\$ 107.28	\$ 99.81	9/15/2009	A	A2
4.81%	Costco Whsl Corp New (Note 5.5% 9/15/2017)	\$ 104.29	\$ 104.94	\$ 103.94	\$ 105.03	-0.70%	\$ 107.39	\$ 90.97	9/15/2009	A	A2
9.95%	Dollar General Corporation (Note 10.625% 7/15/15)	\$ 102.50	\$ 103.13	\$ 101.25	\$ 100.00	2.50%	\$ 103.13	\$ 88.00	7/15/2009	B-	B3
11.43%	Dollar General Corporation (Note 11.875% 7/15/17)	\$ 101.75	\$ 101.63	\$ 101.00	\$ 99.50	2.26%	\$ 102.00	\$ 78.50	7/15/2009	B-	CAA1
10.41%	Dollarama Group (Note 8.875% 8/15/12)	\$ 95.25	\$ 87.00	\$ 87.50	\$ 85.50	11.40%	\$ 95.75	\$ 65.00	8/15/2009	B-	B2
3.09%	Target Corporation (Nt 5.375 6/15/2009)	\$ 100.31	\$ 100.46	\$ 100.52	\$ 100.57	-0.25%	\$ 102.18	\$ 99.90	6/15/2009	A+	A2
7.56%	Target Corporation (Deb 7.0 7/15/2031)	\$ 93.65	\$ 94.56	\$ 94.05	\$ 95.91	-2.35%	\$ 106.92	\$ 78.67	7/15/2009	A+	A2
3.53%	Target Corporation (Nt 5.875 3/01/2012)	\$ 106.24	\$ 106.46	\$ 106.30	\$ 106.54	-0.28%	\$ 107.11	\$ 97.63	9/1/2009	A+	A2
2.42%	Target Corporation (Nt 6.35 1/15/2011)	\$ 106.54	\$ 105.64	\$ 105.58	\$ 105.75	0.75%	\$ 106.56	\$ 97.82	7/15/2009	A+	A2
2.58%	Target Corporation (Nt 7.5 8/15/2010)	\$ 106.26	\$ 106.45	\$ 106.52	\$ 106.74	-0.45%	\$ 108.07	\$ 101.91	8/15/2009	A+	A2
7.40%	Target Corporation (Nt 6.35 11/01/2032)	\$ 88.07	\$ 88.97	\$ 88.46	\$ 90.30	-2.46%	\$ 99.85	\$ 72.62	5/15/2009	A+	A2
5.80%	Target Corporation (Nt 5.375 5/15/2017)	\$ 97.12	\$ 97.74	\$ 97.18	\$ 98.24	-1.14%	\$ 100.12	\$ 80.17	5/15/2009	A+	A2
5.36%	Target Corporation (Nt 5.875 7/15/2016)	\$ 102.89	\$ 103.23	\$ 102.47	\$ 103.29	-0.39%	\$ 105.31	\$ 84.24	7/15/2009	A+	A2
2.86%	Target Corporation (Ntfr 2009)	\$ 100.02	\$ 100.03	\$ 100.03	\$ 100.03	-0.01%	\$ 100.03	\$ 97.05	N.A.	A+	A2

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Yield To						4 Week	Rolling 52 Weeks		Next Interest		
Maturity		4/23/2009	4/16/2009	4/9/2009	4/2/2009	Change	Year High	Year low	Payment	S&P	MOODY'S
<b>MASS MERCHANDISERS</b>											
0.85%	TJX Companies, Inc. (The) (Ntcv 2021)	\$ 89.88	\$ 90.50	\$ 90.88	\$ 86.75	3.60%	\$ 122.00	\$ 65.88	N.A.	A-	BAA1
3.77%	TJX Companies, Inc. (The) (Nt 7.45 8/15/2009)	\$ 102.30	\$ 102.37	\$ 102.40	\$ 102.45	-0.15%	\$ 105.45	\$ 100.00	6/15/2009	A	A3
0.85%	TJX Companies, Inc. (The) (Ntcv 2021)	\$ 89.88	\$ 90.50	\$ 90.88	\$ 86.75	3.60%	\$ 122.00	\$ 65.88	N.A.	A-	BAA1
3.50%	Wal-Mart Stores, Inc. (Deb 7.25 6/01/2013)	\$ 114.10	\$ 114.67	\$ 114.28	\$ 114.95	-0.74%	\$ 116.62	\$ 106.87	6/1/2009	AA	AA2
6.09%	Wal-Mart Stores, Inc. (Deb 6.75 10/15/2023)	\$ 105.99	\$ 106.99	\$ 104.63	\$ 106.30	-0.30%	\$ 115.28	\$ 92.05	10/15/2009	AA	AA2
1.37%	Wal-Mart Stores, Inc. (Note 4.0 1/15/2010)	\$ 101.87	\$ 101.92	\$ 101.91	\$ 101.93	-0.06%	\$ 102.30	\$ 100.10	7/15/2009	AA	AA2
1.77%	Wal-Mart Stores, Inc. (Note 4.125 8/15/2011)	\$ 104.13	\$ 104.21	\$ 104.14	\$ 104.29	-0.16%	\$ 104.47	\$ 97.69	8/15/2009	AA	AA2
1.75%	Wal-Mart Stores, Inc. (Note 4.125 7/01/2010)	\$ 102.74	\$ 102.88	\$ 102.91	\$ 103.04	-0.30%	\$ 103.40	\$ 100.06	7/1/2009	AA	AA2
3.86%	Wal-Mart Stores, Inc. (Note 4.5 7/01/2015)	\$ 103.34	\$ 104.04	\$ 103.32	\$ 104.28	-0.90%	\$ 107.31	\$ 87.68	7/1/2009	AA	AA2
2.96%	Wal-Mart Stores, Inc. (Note 4.55 5/01/2013)	\$ 105.87	\$ 105.75	\$ 105.36	\$ 105.95	-0.08%	\$ 106.91	\$ 96.40	5/1/2009	AA	AA2
1.79%	Wal-Mart Stores, Inc. (Note 4.75 8/15/2010)	\$ 103.77	\$ 103.93	\$ 103.96	\$ 104.14	-0.35%	\$ 104.54	\$ 101.01	8/15/2009	AA	AA2
5.72%	Wal-Mart Stores, Inc. (Note 5.25 9/01/2035)	\$ 93.25	\$ 92.23	\$ 89.15	\$ 89.75	3.90%	\$ 101.14	\$ 72.79	9/1/2009	AA	AA2
4.58%	Wal-Mart Stores, Inc. (Note 5.375 4/05/2017)	\$ 105.05	\$ 105.69	\$ 103.74	\$ 104.86	0.19%	\$ 108.61	\$ 87.87	10/5/2009	AA	AA2
4.45%	Wal-Mart Stores, Inc. (Note 5.8 8/15/2017)	\$ 109.52	\$ 109.00	\$ 107.57	\$ 108.86	0.61%	\$ 112.39	\$ 92.10	8/15/2009	AA	AA2
5.86%	Wal-Mart Stores, Inc. (Note 5.875 4/05/2027)	\$ 99.83	\$ 100.83	\$ 98.10	\$ 99.50	0.33%	\$ 107.36	\$ 82.39	10/5/2009	AA	AA2
5.87%	Wal-Mart Stores, Inc. (Note 6.5 8/15/2037)	\$ 108.20	\$ 109.08	\$ 103.02	\$ 104.52	3.52%	\$ 120.60	\$ 86.99	8/15/2009	AA	AA2
2.45%	Wal-Mart Stores, Inc. (Note 5.0 4/05/2012)	\$ 107.12	\$ 107.38	\$ 107.25	\$ 107.52	-0.37%	\$ 108.31	\$ 100.29	10/5/2009	AA	AA2
5.94%	Wal-Mart Stores, Inc. (Note 7.55 8/15/2030)	\$ 118.68	\$ 119.99	\$ 115.44	\$ 117.89	0.67%	\$ 124.67	\$ 97.08	8/15/2009	AA	AA2
8.52%	Wal-Mart Stores, Inc. (Secbd 8.875 6/29/2011)	\$ 100.61	\$ 100.57	\$ 100.50	\$ 100.49	0.12%	\$ 101.49	\$ 98.68	6/29/2009	AA	AA2
1.51%	Wal-Mart Stores, Inc. (Srnt 6.875 8/10/2009)	\$ 101.57	\$ 101.66	\$ 101.72	\$ 101.82	-0.24%	\$ 104.39	\$ 101.57	8/10/2009	AA	AA2
<b>DEPARTMENT STORES</b>											
49.79%	Bon-Ton Stores, Inc. (Note 10.25 9/15/14)	\$ 29.00	\$ 23.00	\$ 19.50	\$ 19.00	52.63%	\$ 79.00	\$ 9.00	9/15/2009	CCC	CAA3
25.08%	Burlington Coat Factory Inc. (Note 11.125 10/15/14)	\$ 61.00	\$ 59.50	\$ 34.50	\$ 31.50	93.65%	\$ 89.00	\$ 22.00	10/15/2009	CCC	CaA1
24.32%	Dillard's, Inc. (Nt 6.625 1/15/2018)	\$ 36.50	\$ 36.00	\$ 32.00	\$ 32.00	14.06%	\$ 78.50	\$ 29.50	7/15/2009	B-	B3
22.68%	Dillard's, Inc. (Deb 7.75 5/15/2027)	\$ 35.00	\$ 34.50	\$ 33.00	\$ 33.00	6.06%	\$ 76.00	\$ 27.00	5/15/2009	B-	B3
22.86%	Dillard's, Inc. (Deb 7.85 10/01/2012)	\$ 65.00	\$ 65.00	\$ 57.50	\$ 57.50	13.04%	\$ 96.00	\$ 52.00	10/1/2009	B-	B3
24.16%	Dillard's, Inc. (Deb 7.875 1/15/2023)	\$ 35.00	\$ 35.00	\$ 33.00	\$ 33.00	6.06%	\$ 77.00	\$ 27.00	7/15/2009	B-	B3
23.27%	Dillard's, Inc. (Deb 9.125 8/01/2011)	\$ 75.50	\$ 75.00	\$ 70.00	\$ 70.00	7.86%	\$ 100.00	\$ 62.00	8/1/2009	B-	B3
20.52%	Dillard's, Inc. (Deb 7.0 12/01/20218)	\$ 35.00	\$ 33.50	\$ 30.75	\$ 30.00	16.67%	\$ 71.00	\$ 28.00	6/1/2009	B-	B3
22.82%	Dillard's, Inc. (Deb 7.75 7/15/2026)	\$ 35.00	\$ 34.50	\$ 33.00	\$ 33.00	6.06%	\$ 76.00	\$ 27.00	7/15/2009	B-	B3
11.53%	Dillard's, Inc. (Nt 9.5 9/01/2009)	\$ 98.75	\$ 98.25	\$ 97.75	\$ 97.75	1.02%	\$ 102.75	\$ 96.00	9/1/2009	B-	B3
23.86%	Dillard's, Inc. (Nt 7.13 8/01/2018)	\$ 38.00	\$ 36.50	\$ 32.00	\$ 32.00	18.75%	\$ 80.00	\$ 29.50	8/1/2009	B-	B3
10.38%	Federated Department Stores (Srsnt 6.625 4/01/11)	\$ 93.50	\$ 87.98	\$ 87.04	\$ 85.88	8.87%	\$ 100.38	\$ 75.96	10/1/2009	BB	BA2
11.87%	Federated Department Stores (Note 8.5 6/01/10)	\$ 96.55	\$ 94.15	\$ 92.73	\$ 92.65	4.22%	\$ 104.07	\$ 88.30	6/1/2009	BB	BA2
12.04%	Federated Department Stores (Deb 6.9 4/01/29)	\$ 61.30	\$ 57.50	\$ 53.24	\$ 50.41	21.60%	\$ 87.72	\$ 48.14	10/1/2009	BB	BA2

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Yield To						4 Week	Rolling 52 Weeks		Next Interest		
Maturity		4/23/2009	4/16/2009	4/9/2009	4/2/2009	Change	Year High	Year low	Payment	S&P	MOODYS
<b>DEPARTMENT STORES</b>											
10.67%	Macys Retail Holding (Note 7.875 7/15/15)	\$ 87.35	\$ 85.00	\$ 79.34	\$ 74.27	17.62%	\$ 102.02	\$ 65.66	7/15/2009	BB	BA2
10.40%	Macys Retail Holding (Note 5.875 1/15/13)	\$ 86.21	\$ 81.89	\$ 78.45	\$ 76.81	12.23%	\$ 96.01	\$ 63.26	7/15/2009	BB	BA2
10.67%	Macys Retail Holding (Deb 7.45 7/15/17)	\$ 87.35	\$ 85.00	\$ 79.34	\$ 74.27	17.62%	\$ 102.02	\$ 65.66	7/15/2009	BB	BA2
13.09%	Macys Retail Holding (Deb 7.0 8/15/28)	\$ 71.93	\$ 71.30	\$ 63.96	\$ 63.14	13.93%	\$ 97.85	\$ 56.24	8/15/2009	BB	BA2
13.07%	Macys Retail Holding (Deb 6.79 7/15/27)	\$ 56.58	\$ 57.10	\$ 51.94	\$ 51.10	10.72%	\$ 83.98	\$ 50.17	7/15/2009	BB	BA2
10.90%	J.C. Penney Company, Inc. (Deb 7.125 11/15/23)	\$ 72.58	\$ 69.25	\$ 66.18	\$ 69.53	4.39%	\$ 103.12	\$ 66.02	5/15/2009	BB	BA1
11.52%	J.C. Penney Company, Inc. (Deb 6.9 8/15/26)	\$ 65.49	\$ 64.89	\$ 63.83	\$ 64.76	1.12%	\$ 95.02	\$ 63.43	8/15/2009	Not Rated	BA1
10.62%	J.C. Penney Company, Inc. (Deb 7.65 8/15/16)	\$ 85.00	\$ 83.47	\$ 79.91	\$ 79.90	6.38%	\$ 104.18	\$ 77.36	8/15/2009	BB	BA1
10.62%	J.C. Penney Company, Inc. (Deb 7.95 4/01/17)	\$ 85.75	\$ 85.22	\$ 81.30	\$ 82.00	4.57%	\$ 106.38	\$ 75.15	10/1/2009	BB	BA1
10.91%	J.C. Penney Company, Inc. (Note 7.4 4/01/37)	\$ 69.28	\$ 64.60	\$ 61.93	\$ 63.45	9.18%	\$ 92.01	\$ 61.93	10/1/2009	BB	BA1
9.41%	J.C. Penney Company, Inc. (Note 9.0 8/01/12)	\$ 98.77	\$ 96.34	\$ 96.06	\$ 95.19	3.76%	\$ 108.83	\$ 88.34	8/1/2009	BB	BA1
5.44%	Kohl's Corporation (Note 7.375 10/15/11)	\$ 104.35	\$ 103.97	\$ 103.21	\$ 103.39	0.93%	\$ 106.21	\$ 95.35	10/15/2009	BBB+	BAA1
5.36%	Kohl's Corporation (Srmt 6.3 3/01/11)	\$ 101.59	\$ 101.21	\$ 100.67	\$ 100.79	0.79%	\$ 103.33	\$ 94.82	9/1/2009	BBB+	BAA1
5.44%	Kohl's Corporation (Note 7.25 6/01/29)	\$ 104.35	\$ 103.97	\$ 103.21	\$ 103.39	0.93%	\$ 106.21	\$ 95.35	6/1/2009	BBB+	BAA1
32.20%	Neiman Marcus Group (The) (Note 10.375 10/15/2015)	\$ 41.50	\$ 42.50	\$ 41.00	\$ 33.50	23.88%	\$ 105.50	\$ 31.25	10/15/2009	CCC+	CAA3
16.63%	Neiman Marcus Group (The) (Srdeb 7.125 6/01/2028)	\$ 45.00	\$ 45.00	\$ 45.00	\$ 40.00	12.50%	\$ 89.50	\$ 39.00	6/1/2009	BB-	B3
29.95%	Neiman Marcus Group (The) (Note 9.0 10/15/2015)	\$ 41.00	\$ 40.75	\$ 40.00	\$ 32.13	27.63%	\$ 104.50	\$ 29.00	10/15/2009	B-	CAA2
11.29%	Nordstrom, Inc. (Srdeb 6.95 9/15/28)	\$ 66.21	\$ 65.42	\$ 65.14	\$ 65.85	0.55%	\$ 98.61	\$ 57.95	9/15/2009	BBB+	BAA2
16.27%	Saks Incorporated (Note 9.875 10/01/11)	\$ 87.00	\$ 81.50	\$ 74.00	\$ 75.00	16.00%	\$ 104.50	\$ 63.00	10/1/2009	B-	CAA1
6.95%	Saks Inc (Convertible Note 2.0 9/15/2024)	\$ 54.00	\$ 46.13	\$ 40.00	\$ 39.25	37.58%	\$ 132.37	\$ 33.13	9/15/2009	B-	CAA1
24.48%	Sears Roebuck Acceptance (Note 7.0 2/01/2011)	\$ 75.93	\$ 75.74	\$ 75.49	\$ 75.32	0.82%	\$ 99.53	\$ 62.83	8/1/2009	BB-	BA3
29.96%	Sears Roebuck Acceptance (Deb 6.75 1/15/2028)	\$ 22.86	\$ 22.93	\$ 22.88	N.A.	N.A.	N.A.	N.A.	7/15/2009	BB-	BA3
28.65%	Sears Roebuck Acceptance (Deb 6.875 10/15/2017)	\$ 31.80	\$ 31.90	\$ 31.75	\$ 31.92	-0.39%	\$ 82.16	\$ 25.60	10/15/2009	BB-	BA3
22.74%	Sears Roebuck Acceptance (Deb 7.5 10/15/2027)	\$ 34.17	\$ 34.31	\$ 34.29	\$ 34.55	-1.08%	\$ 82.23	\$ 30.54	10/15/2009	BB-	BA3
9.57%	Sears Roebuck Acceptance (Note 6.25 5/01/2009)	\$ 99.92	\$ 99.73	\$ 99.57	\$ 99.36	0.56%	\$ 99.92	\$ 90.51	5/1/2009	BB-	BA3
26.49%	Sears Roebuck Acceptance (Note 6.7 10/15/2012)	\$ 60.85	\$ 60.78	\$ 60.53	\$ 60.40	0.76%	\$ 97.98	\$ 52.83	10/15/2009	BB-	BA3
22.79%	Sears Roebuck Acceptance (Note 6.75 8/15/2011)	\$ 72.27	\$ 72.18	\$ 71.93	\$ 71.82	0.63%	\$ 98.03	\$ 61.46	8/15/2009	BB-	BA3
16.02%	Sears Roebuck Acceptance (Note 7.0 6/01/2032)	\$ 45.19	\$ 40.02	\$ 39.90	\$ 40.32	12.07%	\$ 75.04	\$ 34.54	6/1/2009	BB-	BA3
N.A.	Sears Roebuck Acceptance (Note 7 7/15/42)	\$ 6.19	\$ 6.19	\$ 6.13	\$ 6.16	0.51%	\$ 12.59	\$ 6.13	7/15/2009	BB	BA3
N.A.	Sears Roebuck Acceptance (Note 7.4 8/1/43)	\$ 6.16	\$ 6.16	\$ 6.56	\$ 6.56	-6.19%	\$ 13.25	\$ 6.13	8/1/2009	BB-	BA3
23.14%	Sears Roebuck Acceptance (Note 6.5 12/01/2028)	\$ 28.99	\$ 29.11	\$ 29.03	\$ 29.27	-0.96%	\$ 73.24	\$ 25.99	6/1/2009	BB-	BA3

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Yield To Maturity		4/23/2009	4/16/2009	4/9/2009	4/2/2009	4 Week Change	Rolling 52 Weeks		Next Interest Payment	S&P	MOODY'S
							Year High	Year low			
<b>CONSUMER ELECTRONICS</b>											
7.25%	IKON Office Solutions, Inc. (Deb 7.3 11/01/2027)	\$ 100.00	\$ 100.25	\$ 97.50	\$ 97.13	2.96%	\$ 109.75	\$ 73.49	5/1/2009	A+	N/R
7.11%	Ikon Office Solutions Inc (Deb 6.75 12/01/2025)	\$ 96.00	\$ 96.25	\$ 95.50	\$ 95.13	0.92%	\$ 109.00	\$ 73.48	6/1/2009	A+	N/R
9.27%	RadioShack Corporation (Srsnt 7.375 5/15/11)	\$ 96.00	\$ 96.00	\$ 95.25	\$ 95.25	0.79%	\$ 104.50	\$ 85.00	5/15/2009	BB	BA1
<b>HOME CENTERS</b>											
36.78%	Beazer Homes USA Inc. (Note 8.125% due 6/15/16)	\$ 28.50	\$ 28.00	\$ 22.50	\$ 21.50	32.56%	\$ 81.50	\$ 20.00	6/15/2009	CCC	CAA2
50.03%	Builders FirstSource. (Floating Rate Notes due 2012)	\$ 28.00	\$ 29.75	\$ 16.00	\$ 14.00	100.00%	\$ 74.50	\$ 13.00	9/15/2009	CCC+	CAA2
8.37%	Home Depot, Inc. (The) (Note 5.875 18/16/2036)	\$ 73.02	\$ 72.11	\$ 70.51	\$ 70.74	3.22%	\$ 85.52	\$ 58.06	6/16/2009	BBB+	BAA1
9.30%	Interline Brands, Inc. (Note 8.125% 6/15/14)	\$ 94.75	\$ 94.63	\$ 89.50	\$ 89.50	5.87%	\$ 99.00	\$ 74.00	6/15/2009	B+	B3
7.11%	Lowe's Companies, Inc. (Deb 6.875 8/15/2028)	\$ 97.30	\$ 98.21	\$ 96.69	\$ 98.51	-1.23%	\$ 105.87	\$ 82.02	8/15/2009	A+	A1
2.92%	Lowe's Companies, Inc. (Srnt 8.25 6/01/2010)	\$ 105.72	\$ 105.26	\$ 105.31	\$ 105.45	0.26%	\$ 109.26	\$ 101.54	6/1/2009	A+	A1
4.95%	Lowe's Companies, Inc. (Note 5.4 10/15/2016)	\$ 102.61	\$ 103.29	\$ 101.93	\$ 100.04	2.57%	\$ 103.70	\$ 81.90	10/15/2009	A+	A1
4.29%	Lowe's Companies, Inc. (Note 5.0 10/15/2015)	\$ 103.79	\$ 102.51	\$ 101.21	\$ 101.21	2.54%	\$ 103.79	\$ 84.57	10/15/2009	A+	A1
6.77%	Lowe's Companies, Inc. (Note 5.5 10/15/2035)	\$ 84.14	\$ 85.11	\$ 83.49	\$ 87.66	-4.02%	\$ 88.58	\$ 62.88	10/15/2009	A+	A1
3.70%	Lowe's Companies, Inc. (Note 5.6 9/15/2012)	\$ 105.90	\$ 105.07	\$ 104.70	\$ 105.12	0.74%	\$ 105.90	\$ 96.56	9/15/2009	A+	A1
6.87%	Lowe's Companies, Inc. (Note 5.8 10/15/2036)	\$ 86.53	\$ 87.52	\$ 85.87	\$ 87.85	-1.50%	\$ 92.87	\$ 71.58	9/15/2009	A+	A1
5.40%	Lowe's Companies, Inc. (Note 6.1 9/15/2017)	\$ 104.48	\$ 105.18	\$ 103.55	\$ 103.83	0.63%	\$ 105.67	\$ 86.54	9/15/2009	A+	A1
6.47%	Lowe's Companies, Inc. (Note 6.65 9/15/2037)	\$ 101.92	\$ 100.12	\$ 97.02	\$ 99.24	2.71%	\$ 104.20	\$ 73.48	9/15/2009	A+	A1
6.87%	Lowe's Companies, Inc. (Deb 6.5 9/15/2029)	\$ 95.71	\$ 96.65	\$ 95.08	\$ 96.96	-1.29%	\$ 100.79	\$ 74.36	9/15/2009	A+	A1
11.99%	Wesco International, Inc. (Note 7.5% 10/15/17)	\$ 76.00	\$ 77.00	\$ 74.00	\$ 71.00	7.04%	\$ 93.00	\$ 64.00	10/15/2009	B	B1
3.39%	Wesco International, Inc. (Dbcv 1.75% 11/15/26)	\$ 77.88	\$ 75.38	\$ 72.50	\$ 71.75	8.54%	\$ 87.25	\$ 50.75	5/15/2009	B	B1
3.13%	Wesco International, Inc. (Dbcv 2.625% 10/15/25)	\$ 93.00	\$ 92.63	\$ 90.75	\$ 88.75	4.79%	\$ 125.38	\$ 63.88	10/15/2009	B	B1
3.39%	Wesco International, Inc. (Ntcv 1.75% 11/15/26)	\$ 77.88	\$ 75.38	\$ 72.50	\$ 71.75	8.54%	\$ 87.25	\$ 50.75	5/15/2009	B	B1
<b>AUTO PARTS</b>											
4.97%	AutoZone, Inc. (Note 4.75 11/15/10)	\$ 99.62	\$ 99.64	\$ 99.53	\$ 99.60	0.02%	\$ 100.82	\$ 91.41	5/15/2009	BBB	BAA2
6.04%	AutoZone, Inc. (Srnt 5.875 10/15/12)	\$ 99.38	\$ 99.49	\$ 98.61	\$ 98.99	0.39%	\$ 102.97	\$ 86.26	10/15/2009	BBB	BAA2
6.20%	AutoZone, Inc. (Note 4.375 6/01/23)	\$ 93.35	\$ 93.74	\$ 92.82	\$ 92.82	0.58%	\$ 95.28	\$ 77.44	6/1/2009	BBB	BAA2
7.14%	AutoZone, Inc. (Note 5.5 11/15/15)	\$ 91.36	\$ 91.94	\$ 88.86	\$ 90.98	0.41%	\$ 96.43	\$ 75.77	5/15/2009	BBB	BAA2
6.46%	AutoZone, Inc. (Note 6.5 1/15/14)	\$ 100.03	\$ 100.51	\$ 99.46	\$ 100.03	0.00%	\$ 103.22	\$ 85.38	7/15/2009	BBB	BAA2
7.31%	AutoZone, Inc. (Note 6.95 6/15/16)	\$ 97.86	\$ 98.49	\$ 96.97	\$ 97.67	0.20%	\$ 105.80	\$ 81.20	6/15/2009	BBB	BAA2
4.97%	AutoZone, Inc. (Note 4.75 11/15/10)	\$ 99.62	\$ 99.64	\$ 99.53	\$ 99.60	0.02%	\$ 100.82	\$ 91.41	5/15/2009	BBB	BAA2
16.22%	Pep Boys Manny Moe & Jack (Note 7.5 18/15/2014)	\$ 68.00	\$ 62.75	\$ 62.75	\$ 55.50	22.52%	\$ 87.50	\$ 36.00	6/15/2009	B-	CAA1

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Yield To Maturity		4/23/2009	4/16/2009	4/9/2009	4/2/2009	4 Week Change	Rolling 52 Weeks		Next Interest Payment	S&P	MOODYS
							Year High	Year low			
<b>SPECIALTY AND OTHER</b>											
37.86%	Blockbuster Inc. (Note 9.0 9/01/2012)	\$ 47.00	\$ 45.00	\$ 45.00	\$ 45.00	4.44%	\$ 84.63	\$ 38.00	9/1/2009	CC	CA
99.59%	Broder Bros. Co. (Note 11.25% 10/15/10)	\$ 20.00	\$ 15.50	\$ 15.50	\$ 15.50	29.03%	\$ 70.62	\$ 15.00	10/15/2009	D	C
47.17%	Brookstone, Inc. (Note 12.0% 10/15/12)	\$ 42.00	\$ 43.00	\$ 45.00	\$ 45.00	-6.67%	\$ 99.62	\$ 40.00	10/15/2009	CCC-	CAA3
2.89%	Genesco Inc (Sdeb 4.125 6/15/23)	\$ 113.63	\$ 109.50	\$ 109.38	\$ 107.63	5.57%	\$ 178.25	\$ 72.00	6/15/2009	B-	B2
19.01%	HSN Inc (Note 11.25% 8/01/16)	\$ 69.50	\$ 70.00	\$ 68.25	\$ 68.00	2.21%	\$ 101.25	\$ 68.00	6/15/2009	BB-	BA3
9.74%	Jo-Ann Stores, Inc. (Note 7.5 3/01/2012)	\$ 94.00	\$ 94.00	\$ 91.50	\$ 91.50	2.73%	\$ 94.50	\$ 69.00	9/1/2009	CCC+	B3
18.98%	Liberty Media Holding Corp. (Note 7.75 7/15/2009)	\$ 96.96	\$ 96.70	\$ 96.46	\$ 96.17	0.82%	\$ 102.10	\$ 95.02	7/15/2009	BB+	BA2
11.70%	Liberty Media Holding Corp. (Note 5.7 5/15/2013)	\$ 80.50	\$ 77.09	\$ 76.43	\$ 74.50	8.05%	\$ 92.32	\$ 64.00	5/15/2009	BB+	BA2
15.19%	Liberty Media Holding Corp. (Deb 8.25 2/01/2030)	\$ 55.92	\$ 56.26	\$ 53.68	\$ 54.30	2.99%	\$ 91.29	\$ 48.80	8/1/2009	BB+	BA2
5.02%	Liberty Media Holding Corp. (Note 7.875 7/15/2009)	\$ 80.63	\$ 85.00	\$ 81.88	\$ 81.63	-1.23%	\$ 109.75	\$ 59.00	7/15/2009	BB+	BA2
15.20%	Liberty Media Holding Corp. (Note 8.5 7/15/2029)	\$ 57.65	\$ 58.00	\$ 55.35	\$ 55.98	2.98%	\$ 91.52	\$ 48.82	7/15/2009	BB+	BA2
31.95%	Michaels Stores Inc (Note 11.375 11/1/16)	\$ 42.00	\$ 44.00	\$ 39.75	\$ 37.00	13.51%	\$ 90.00	\$ 20.75	5/1/2009	CCC	CAA3
25.42%	Michaels Stores Inc (Note 10.0 11/01/14)	\$ 55.00	\$ 54.00	\$ 50.75	\$ 47.13	16.71%	\$ 97.00	\$ 29.00	5/1/2009	CCC	CAA2
18.45%	Michaels Stores Inc (Note Floating Rate 2016)	\$ 26.00	\$ 24.00	\$ 26.00	\$ 20.00	30.00%	\$ 56.00	\$ 3.50	5/1/2009	CCC	CAA3
28.10%	Office Depot Inc (Srsnt 6.25 8/15/13)	\$ 47.18	\$ 47.23	\$ 46.96	\$ 47.03	0.32%	\$ 92.20	\$ 44.01	8/15/2009	B-	B3
7.28%	Staples, Inc. (Note 7.375 10/01/12)	\$ 100.17	\$ 99.84	\$ 99.47	\$ 98.96	1.22%	\$ 107.16	\$ 88.04	10/1/2009	BBB	BAA2
7.56%	Staples, Inc. (Note 9.75 1/15/14)	\$ 108.41	\$ 106.84	\$ 106.01	\$ 104.44	3.80%	\$ 108.41	\$ 102.95	10/1/2009	BBB	BAA2
26.39%	Toys "R" Us, Inc. (Note 7.875 10/15/13)	\$ 55.50	\$ 52.50	\$ 44.00	\$ 35.50	56.34%	\$ 85.25	\$ 32.00	10/15/2009	CCC+	CAA1
31.17%	Toys "R" Us, Inc. (Note 7.625 8/01/11)	\$ 63.00	\$ 62.00	\$ 56.50	\$ 41.50	51.81%	\$ 92.00	\$ 38.00	8/1/2009	CCC+	CAA1
20.20%	United Rentals Trust (Note 7.0 8/15/2014)	\$ 60.00	\$ 58.25	\$ 56.00	\$ 51.50	16.50%	\$ 85.00	\$ 48.50	8/15/2009	B	CAA1
12.67%	United Rentals Trust (Note 6.5 8/15/2012)	\$ 85.25	\$ 85.50	\$ 81.50	\$ 80.50	5.90%	\$ 94.75	\$ 65.00	8/15/2009	BB-	B2
21.06%	United Rentals Trust (Note 7.75 11/15/2013)	\$ 62.13	\$ 63.50	\$ 60.00	\$ 56.50	9.96%	\$ 87.50	\$ 51.50	5/15/2009	B	CAA1
3.24%	United Rentals Trust (Ntcv 1.875 10/15/2023)	\$ 83.75	\$ 74.38	\$ 74.50	\$ 74.38	12.61%	\$ 109.38	\$ 59.25	10/15/2009	B	CAA1

**Yield to Maturity** - When a bond is issued, the coupon rate on the bond reflects not only the risk of the issuer but the market (treasury) rates at the time of issue as well as the length of time to maturity and other factors. As time passes, these variables will change and a bond will trade at a premium or discount to reflect these changes. We have inserted a Yield to Maturity column, which essentially measures the current return demanded from the market for a particular security issue. The YTM is based on the current price of the bond and the coupon, rather than its initial par value.

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